Growth Fund 2018/19

Report being Schools Forum on 11th March 2019

considered by:

Report Author: Amin Hussain

Item for: Information **By:** All School representatives

1. Purpose of the Report

1.1 To inform School Forum Members of payments made to schools from the Growth Fund and Falling Rolls Fund budget in 2018/19.

2. Recommendation

2.1 To note the payments made to schools.

Will the recommendation require the matter to be referred to the Council or the Executive for final determination?	Yes:	No: 🗵
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3. Introduction

- 3.1 Under current school funding regulations, Local Authorities are allowed to top slice from the Dedicated Schools Grant (DSG) funding for a Growth Fund and Falling Rolls Fund with the approval of their Schools' Forum.
- 3.2 We have a commitment to pay for the opening to for the new school Highwood copse.
- 3.2 The Growth Fund is to support primary and secondary maintained schools and Academies *required* to provide extra places/classes in order to meet basic need within the authority, and funding schools where very limited pupil number growth requires an additional class *as set out by infant class size regulations*. It is not payable where schools have chosen to put on an additional class, but actual pupil numbers do not require them to do so. The Schools' Forum agreed the criteria for the 2018/19 Growth Fund at its meeting on 5th December 2016, and set aside a budget of £162,000.
- 3.3 There was a Falling Rolls Fund to support good and outstanding primary and secondary schools with temporary falling rolls due to a population dip and where numbers are expected to rise again in 2 to 3 years' time. The purpose was to provide funding to enable the school to continue with their existing number of classes (but where current pupil numbers dictate that the number should be reduced) if population data suggests that this number of classes will be required again in the near future,

Growth Fund and Falling Rolls Fund 2018/19

thus avoiding a redundancy in the short term. The Schools' Forum agreed the criteria for the 2018/19 Falling Rolls Fund at its meeting on 5th December 2016, and set aside a budget of £40,000. At the meeting of the Schools' Forum on 11th December 2017, it was agreed not to continue with this fund, so no applications have been invited this year which would have become payable in the next financial year.

3.4 Following the receipt of the final October 2018 Census data, all schools were invited to make a funding request if they felt that their circumstances met the growth fund criteria. A review of the relevant pupil number data by Finance also identified schools that may potentially qualify for funding. To support their applications, schools were asked to submit information regarding increases in class and teacher numbers between the two academic years. Only growth in relation to basic need requirements in the area (and thus increases in PAN or bulge years approved by the local authority for this purpose) qualifies for this funding.

4. Budget and Payments Made 2018/19

- 4.1 Three schools have made successful applications for growth funding: Theale Primary, Bradfield Primary and John Rankin Infant school. All three schools met the Growth Fund criteria and the relevant payments has been approved by the Head of Education (the detailed calculations are in Appendix A):
- 4.4 It has been agreed by Schools' Forum that any unspent balance will be carried forward and added to next year's growth fund, to ensure that there is enough funding being built up for 2019/20 in order to pay formula funding for additional pupils in the new primary school, Highwood Copse, when it is planned to be opened in September 2019. As funding received through the Dedicated Schools Grant (DSG) is based on the previous year's pupil numbers, if additional funds are not set aside it will mean a reduction in funding available to allocate out to existing schools. The DSG allocation currently includes a growth fund allocation based on 2017/18 costs only and there is no other source of funding in the first year of a new school or as year groups are added.

5. Appendices

Appendix A – Growth Fund Calculations 2018/19

Appendix A

Growth Fund Calculations 2018/19

	Pupil Numbers		No	No. of Classes			f Teacher	s FTE	
Year Group:	Oct-18	Oct-17	Change	Oct-18	Oct-17	Change	Oct-18	Oct-17	Change
Reception	28	23	5			0.0			0.0
Year 1	25	20	5			0.0			0.0
Year 2	22	27	-5			0.0			0.0
SUB TOTAL Infant Classes	75	70	5	0.0	0.0	0.0	0.0	0.0	0.0
Year 3	29	18	11			0.0		3.0	-3.0
Year 4	18	17	1			0.0		3.0	-3.0
Year 5	19	25	-6			0.0		3.0	-3.0
Year 6	23	15	8			0.0		3.0	-3.0
									40.0
Infants	3	3	19 ssuming 30 p	0.0 oupils per clas	0.0 (ss)	0.0	0.0	12.0	-12.0
Infants Total	Classes Re	equired (as 3 6	ssuming 30 p 0 1	upils per clas	ss)			12.0	-12.0
Infants Total Funding Options:	Classes Re	equired (as 3 6 Rate	ssuming 30 p 0 1	oupils per clas	ss) Payment	Max Payable		12.0	-12.0
Infants Total Funding Options: Infant Class Funding	Classes Re	equired (as 3 6	ssuming 30 p 0 1	upils per clas	ss)			12.0	-12.0
Infants Total Funding Options: Infant Class Funding or	Classes Re	equired (as 3 6 Rate £50,000	ssuming 30 p 0 1 Funding 0	No. Mths	Payment	Max Payable £29,167		12.0	-12.0
Infants Total Funding Options: Infant Class Funding or Additional class	Classes Re	equired (as 3 6 Rate	ssuming 30 p 0 1	oupils per clas	ss) Payment	Max Payable		12.0	-12.0
Funding Options: Infant Class Funding or Additional class or	Classes Re	equired (as 3 6 Rate £50,000	ssuming 30 p 0 1 Funding 0 53,979	No. Mths 7	Payment £0 £31,488	Max Payable £29,167 £29,167		12.0	-12.0
Infants Total Funding Options: Infant Class Funding or Additional class or	Classes Re	equired (as 3 6 Rate £50,000	ssuming 30 p 0 1 Funding 0	No. Mths	Payment	Max Payable £29,167		12.0	-12.0
Infants Total Funding Options: Infant Class Funding or Additional class or Increase in PAN	Classes Re 3 7 No.	equired (as 3 6 Rate £50,000 £2,841 £1,421	ssuming 30 p 0 1 Funding 0 53,979	No. Mths 7	Payment £0 £31,488	Max Payable £29,167 £29,167		12.0	
Infants Total Funding Options: Infant Class Funding or Additional class	Classes Re 3 7 No.	equired (as 3 6 Rate £50,000 £2,841 £1,421	ssuming 30 p 0 1 Funding 0 53,979	No. Mths 7	Payment £0 £31,488	Max Payable £29,167 £29,167			

	Du	pil Numbe	are	No	o. of Class	06	No. o	f Teacher	e FTF
Year Group:	Oct-18	Oct-17	Change	Oct-18	Oct-17	Change	Oct-18	Oct-17	Chang
Reception			0	501.10		0.0			0.0
Year 1			0			0.0			0.0
Year 2			0			0.0			0.0
SUB TOTAL Infant Classes	0	0	0	0.0	0.0	0.0	0.0	0.0	0.0
	07		4		2.0	0.0			
Year 3	87	88	-1 -	3.0	3.0	0.0		3.0	-3.0
Year 4	90	85	5	3.0	3.0	0.0		3.0	-3.0
Year 5	86	81	5	3.0	3.0	0.0		3.0	-3.0
Year 6	85	59	26	3.0	2.0	1.0		2.0	-2.0
TOTAL All Classes	348	313	35	12.0	11.0	1.0	0.0	11.0	-11.0
	Classes R	equired (as	ssuming 30 p	oupils per clas	ss)				
nfants	0	0	0		•				
Γotal	12	11	1						
- " - "					_ ,				
Funding Options:	No.		Funding	No. Mths		Max Payable	per class:		
nfant Class Funding or		£40,000	0	7	£0	£23,333			
Additional class	35	£2,945	103,075	7	£60,127	£29,167			
or ncrease in PAN		£1,473	0	7	£0	£14,583			
Growing school Head of Education approved	ed or for n	ot meeting	g criteria:					Funding A £29,167	
Reason for funding approvements of Education approved Theale Primary				1			No.	£29,167	
Growing school Head of Education approved Theale Primary	Pu	pil Numbe	ers		o. of Class			£29,167	s FTE
Growing school Head of Education approved Theale Primary Year Group:	Pu Oct-18	pil Numbe Oct-17	ers Change	No Oct-18	o. of Class Oct-17	Change	No. o Oct-18	£29,167	s FTE Chan
Growing school Head of Education approved Theale Primary Year Group: Reception	Pu Oct-18 42	pil Numbe Oct-17	ers Change -2			Change 0.0		£29,167	s FTE Chang
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1	Pu Oct-18 42 45	pil Numbe Oct-17 44 44	ers Change -2 1			Change 0.0 0.0		£29,167	s FTE Chan 0.0 0.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2	Pu Oct-18 42 45 43	pil Numbe Oct-17 44 44 45	ers Change -2	Oct-18	Oct-17	Change 0.0	Oct-18	£29,167	s FTE Chan 0.0 0.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2	Pu Oct-18 42 45 43	pil Numbe Oct-17 44 44	ers Change -2 1			0.0 0.0 0.0 0.0		£29,167	s FTE Chang 0.0 0.0
Growing school Head of Education approved Theale Primary Year Group: Reception	Pu Oct-18 42 45 43	pil Numbe Oct-17 44 44 45	ers Change -2 1	Oct-18	Oct-17	0.0 0.0 0.0 0.0	Oct-18	£29,167	s FTE Chang 0.0 0.0 0.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes	Pu Oct-18 42 45 43 130	pil Numbe Oct-17 44 44 45	ers Change -2 1 -2 -3	Oct-18	Oct-17	0.0 0.0 0.0 0.0 0.0	Oct-18	£29,167 f Teacher Oct-17	s FTE Chang 0.0 0.0 0.0 0.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4	Pu Oct-18 42 45 43 130	pil Numbe Oct-17 44 45 133	ers Change -2 1 -2 -3	Oct-18 0.0 3.0	Oct-17 0.0 3.0	0.0 0.0 0.0 0.0 0.0	Oct-18 0.0 3.0	£29,167 f Teacher Oct-17 0.0	s FTE Chan 0.0 0.0 0.0 0.0 0.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5	Pu Oct-18 42 45 43 130	pil Numbe Oct-17 44 45 133 46 44	ers Change -2 1 -2 -3 -1 2	Oct-18 0.0 3.0 3.0	Oct-17 0.0 3.0 3.0	0.0 0.0 0.0 0.0 0.0 0.0	Oct-18 0.0 3.0 3.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0	S FTE Chan 0.0 0.0 0.0 0.0 0.0 0.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6	Pu Oct-18 42 45 43 130 45 46 40	pil Numbe Oct-17 44 45 133 46 44 46	ers Change -2 1 -2 -3 -1 2 -6	0.0 3.0 3.0 3.0	0.0 3.0 3.0 3.0 3.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 3.0 3.0 3.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 3.0	s FTE Chan; 0.0 0.0 0.0 0.0 0.0 1.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6	Pu Oct-18 42 45 43 130 45 46 40 45 306	pil Number Oct-17 44 45 133 46 44 46 29 298	ers Change -2 1 -2 -3 -1 2 -6 16 8	0.0 3.0 3.0 3.0 2.0	0.0 3.0 3.0 3.0 1.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 1.0	0.0 3.0 3.0 3.0 2.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 1.0	S FTE Chan 0.0 0.0 0.0 0.0 0.0 0.0 1.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6 FOTAL All Classes	Pu Oct-18 42 45 43 130 45 46 40 45 306	pil Number Oct-17 44 45 133 46 44 46 29 298 equired (as	ers Change -2 1 -2 -3 -1 2 -6 16 8 ssuming 30 p	0.0 3.0 3.0 3.0 2.0	0.0 3.0 3.0 3.0 1.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 1.0	0.0 3.0 3.0 3.0 2.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 1.0	s FTE Chan; 0.0 0.0 0.0 0.0 0.0 1.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6 FOTAL All Classes	Pu Oct-18 42 45 43 130 45 46 40 45 306 Classes R	pil Numbe Oct-17 44 45 133 46 44 46 29 298 equired (as	ers Change -2 1 -2 -3 -1 2 -6 16 8 ssuming 30 p	0.0 3.0 3.0 3.0 2.0	0.0 3.0 3.0 3.0 1.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 1.0	0.0 3.0 3.0 3.0 2.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 1.0	s FTE Chan; 0.0 0.0 0.0 0.0 0.0 1.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6 FOTAL All Classes	Pu Oct-18 42 45 43 130 45 46 40 45 306	pil Number Oct-17 44 45 133 46 44 46 29 298 equired (as	ers Change -2 1 -2 -3 -1 2 -6 16 8 ssuming 30 p	0.0 3.0 3.0 3.0 2.0	0.0 3.0 3.0 3.0 1.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 1.0	0.0 3.0 3.0 3.0 2.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 1.0	S FTE Chang 0.0 0.0 0.0 0.0 0.0 0.0 0.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6 TOTAL All Classes	Pu Oct-18 42 45 43 130 45 46 40 45 306 Classes R	pil Numbe Oct-17 44 45 133 46 44 46 29 298 equired (as	ers Change -2 1 -2 -3 -1 2 -6 16 8 ssuming 30 p	0.0 3.0 3.0 3.0 2.0	Oct-17 3.0 3.0 3.0 1.0 10.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 1.0	0.0 3.0 3.0 3.0 2.0 11.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 1.0	S FTE Chang 0.0 0.0 0.0 0.0 0.0 1.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6 TOTAL All Classes Total Funding Options: Infant Class Funding	Pu Oct-18 42 45 43 130 45 46 40 45 306 Classes R	pil Numbe Oct-17 44 45 133 46 44 46 29 298 equired (as	ers Change -2 1 -2 -3 -1 2 -6 16 8 ssuming 30 p	0.0 3.0 3.0 3.0 2.0 11.0 Dupils per class	Oct-17 3.0 3.0 3.0 1.0 10.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 1.0 1.0	0.0 3.0 3.0 3.0 2.0 11.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 1.0	S FTE Chang 0.0 0.0 0.0 0.0 0.0 1.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6 FOTAL All Classes	Pu Oct-18 42 45 43 130 45 46 40 45 306 Classes R	pil Number Oct-17 44 44 45 133 46 44 46 29 298 equired (as	ers Change -2 1 -2 -3 -1 2 -6 16 8 ssuming 30 p	0.0 3.0 3.0 3.0 2.0 11.0 Dupils per class	Oct-17 3.0 3.0 3.0 1.0 10.0 Payment	Change 0.0 0.0 0.0 0.0 0.0 0.0 1.0 1.0 Max Payable £23,333	0.0 3.0 3.0 3.0 2.0 11.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 1.0	S FTE Chang 0.0 0.0 0.0 0.0 0.0 1.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6 FOTAL All Classes Funding Options: Infant Class Funding Or	Pu Oct-18 42 45 43 130 45 46 40 45 306 Classes R 5	pil Numbe Oct-17 44 45 133 46 44 46 29 298 equired (as 5 10	ers Change -2 1 -2 -3 -1 2 -6 16 8 ssuming 30 p 0 1 Funding 0	0.0 3.0 3.0 3.0 2.0 11.0 No. Mths 7	0.0 3.0 3.0 3.0 1.0 10.0 Payment £0	Change 0.0 0.0 0.0 0.0 0.0 0.0 1.0 1.0 Max Payable £23,333	0.0 3.0 3.0 3.0 2.0 11.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 1.0	s FTE Chan; 0.0 0.0 0.0 0.0 0.0 1.0
Growing school Head of Education approved Theale Primary Year Group: Reception Year 1 Year 2 SUB TOTAL Infant Classes Year 3 Year 4 Year 5 Year 6 FOTAL All Classes Infants Funding Options: Infant Class Funding or Additional class	Pu Oct-18 42 45 43 130 45 46 40 45 306 Classes R 5	pil Numbe Oct-17 44 45 133 46 44 46 29 298 equired (as 5 10	ers Change -2 1 -2 -3 -1 2 -6 16 8 ssuming 30 p 0 1 Funding 0 23,560	0.0 3.0 3.0 3.0 2.0 11.0 No. Mths 7	0.0 3.0 3.0 3.0 1.0 10.0 Payment £0	Change 0.0 0.0 0.0 0.0 0.0 0.0 1.0 1.0 Max Payable £23,333 £29,167	0.0 3.0 3.0 3.0 2.0 11.0	£29,167 f Teacher Oct-17 0.0 3.0 3.0 3.0 1.0	S FTE Chan 0.0 0.0 0.0 0.0 0.0 0.0 1.0